



# EPSCoR

# Drupal Reporting

ER-core Update

EPSCoR PD/PA/EOD Meeting

January 22, 2015

Honolulu, HI

# ER-Core Adoption

- Arkansas: T-2
- Hawai'i: n/a
- Missouri: T-1, T-2
- Nevada: T-1
- New Mexico: T-1
- New Hampshire: T-1
- North Dakota: T-1
- South Dakota: T-1
- Utah: T-1
- Rhode Island: T-1 (non-member)



Rhode Island



# Consortium Benefits

- Maintain the ER-Core software module and [epscorreporting.com](http://epscorreporting.com) website
- Perform upgrades to the ER-Core module and publish a new revision of the ER-Core each year.
- Provide ER-Core support to administrative and technical personnel in subscribing jurisdictions
- Coordinate communication among key administrative and technical personnel in each jurisdiction/project
- Provide training and assistance through workshops, the [epscorreporting.com](http://epscorreporting.com) website and the collective experience and goodwill of consortium members.

# ER-Core Progress

## Technical

- ER-Core Updates
- Troubleshoot and repaired a table output error
- Conducted semi-monthly technical conference calls
- Renewed [www.epscorreporting.com](http://www.epscorreporting.com) website
  - Uploaded the updated ER-Core

## Administrative

- Established revolving account at Hawai'i
- Implemented billing and tracking process
- Respond to subscriber questions

# Sustainability

- Subscription Model can work
- Need to build capacity in the jurisdictions
- Improved administrative and technical user manuals
- Training videos online
- Professional Workshops

# Consortium Activities

## ER-Core Workshop—January 21, 2015

- Establish a community of ER-Core users
- Provide new users with hands-on instruction and interaction with experienced users



# Future Efforts

- Growing network of experienced users
  - Technical and Admin teleconferences
- Conduct more training
  - Workshops provide hands-on experience
  - Online videos serve as 'refreshers'
- Improve the website
  - Use it as a community communication platform
  - Sharing fixes/updates across all users
  - Encourage use of the blogs to share experiences & best practices
- Improving documentation
  - Technical manual
  - User manual
  - Built-in help screens
- Respond to changes in reporting requirements

# Discussion



# Notes from workshop

- Tables B, C, D, E.
- Ethnicity: Unknown-this is not an NSF category. Need to use OMB approved categories.
- All of these categories need to match NSF.
- Is project component required? What about management only kinds of people. Does it go away with that type of person.
- Need years further out on the grad student drop down
- Change: Role in EPSCoR:
- 'RCR In-person Upload' to 'RCR Certification upload'
- *Please enter the date when you (officially) began participating in EPSCoR. To Date you (officially) began participating in **this** EPSCoR*
- Participating date and hire date need clarification
- Need warning that you have to upload RCR or mentoring plan before you start doing participant data entry
- Recovery of lost password requires your old password.
- Content entering:
- Difficult to enter proposal: Easy to enter, but didn't know there was a pop-up for confirmation
- Collaboration: a participant was allowed to collaborate; answer: we want to capture all collaborations and then we have to filter it and clean up the data for reporting.
- -Can we define internal collaboration vs. external collaboration?
- The timing of the data entry part of the workshop was good; left plenty of time for discussion
- Jean Feldman wants to talk to us about public access policy coming soon.
- Creating alias' so that someone else enter data for someone else:--Masquerade is an add-on drupal module.