

EXPLANATION OF CARRYOVER FOR FY 2009 BY ACCOUNT

The National Science Foundation carried over a total unobligated balance of \$118.02 million from prior year appropriations (\$67.19 million in discretionary funds and \$50.83 million in mandatory funds). The use for carryover funds is described below.

- Within the **Research and Related Activities (R&RA)** appropriation, \$556,677 was carried forward into FY 2009. This amount is from several awards/contracts from various programs that were not ready for obligation in FY 2008.
- Within the **Education and Human Resources (EHR)** appropriation, a total of \$2,764 was carried forward into FY 2009.
- Within the **Major Research Equipment and Facilities Construction (MREFC)** appropriation, a total of \$66.43 million was carried forward into FY 2009 and will be applied to ongoing projects.

South Pole Station Modernization carried forward a total of \$2.26 million into FY 2009. The carryover will be applied toward the logistics and warehousing facility at South Pole, completion of exterior activities for the elevated station, and demolition of the existing station and other construction as the project approaches its scheduled completion in 2010.

A total of \$3.0 million was carried forward into FY 2009 for the National Ecological Observatory Network (NEON) in anticipation of two upcoming reviews for NEON.

A total of \$5.91 million was carried forward into FY 2009 for the Ocean Observatories Initiative (OOI). These funds are expected to be obligated in summer 2009, upon the initiation of the cooperative agreement for the project.

A total of \$7.90 million was carried forward into FY 2009 for the IceCube Neutrino Observatory (IceCube). The carryover will be applied toward data warehousing, systems upgrade, labor and materials, logistics support, and remaining construction costs.

A total of \$47.36 million was carried forward into FY 2009 for the Alaska Region Research Vessel (ARRV). The carryover will be applied to planning, shipyard contract award, design verification, and ordering long lead equipment items.

- Within the **Office of Inspector General (OIG)** appropriation, a total of \$253,612 was carried forward into FY 2009. Funds will be used to procure an electronic work-paper system, audit contracts, and fund personnel compensation costs.
- Within the **H-1B Nonimmigrant Petitioner** account (Mandatory), \$50.83 million was carried forward into FY 2009.

The H-1B funding at NSF support two primary programs, the ITEST program, and the S-STEM program. In FY 2008, NSF obligated \$121.03 million in these two programs.

NSF's carryover into FY 2009 for H-1B funded programs is \$50.83 million, \$9.79 million in ITEST, \$21.08 million in S-STEM, and \$19.96 million in 4th Qtr. receipts (see below).

Distribution of FY 2008 Carryover into FY 2009

(Dollars in Millions)

	FY 2008 Carryover from FY 2007	<i>Rescission</i>	Adjusted FY 2007 Carryover	FY 2009 Carryover from FY 2008
Research and Related Activities	\$22.63	-\$17.17	\$5.46	\$0.56
Education and Human Resources	0.10	-0.10	-	-
Major Research Equipment and Facilities Construction	27.60	-15.27	12.33	66.38
Office of Inspector General	0.71	-0.46	0.25	0.25
Subtotal (Discretionary)	51.04	-33.00	18.04	67.19
H-1B Nonimmigrant Petitioner (Mandatory)	63.37	-	63.37	50.83
Total	\$114.41	-\$33.00	\$81.41	\$118.02

Totals may not add due to rounding.